Restaurants and Bars

Tier 1 Leadership	Tier 2 Integral to	Tier 3			
0	business strategy	Established but work to be done	Tier 4 Making progress on implementation	Tier 5 On the business agenda but limited evidence of	Tier 6 No evidence
Key 2019 ▲ Up at least 1 tier ▼ Down at least 1 tier — Non-mover	 Chipotle Mexican Grill Greggs PLC Mitchells & Butlers PLC 	9 — Aramark Corporation — Compass Group PLC	 Camst - La Ristorazione Italiana Soc. Coop. ARL Cremonini SpA Darden Restaurants PLC Restaurant Brands International/Burger King SSP Group 	implementation 9	on the business agenda
	— Whitbread PLC	 Domino's Pizza Group PLC Elior JD Wetherspoon PLC McDonald's Corporation Sodexo The Cheesecake Factory Yum! Brands Inc 		 Chick-fil-A CKE Restaurants Cracker Barrel Dunkin' Brands Inc Inspire Brands Inc JAB Holdings Papa John's Pizza Starbucks Corporation Umoe Gruppen AS 	6 - Autogrill SpA - Bloomin' Brands Inc - CNHLS - Dicos/Ting Hsin International Group - Gategroup Holding AG - Habib's
 New company 			— Wendy's Company (The)	child chappenne	